

Department of Management Studies

Date: 21/07/2025

To,
The Principal,
Vivekanand College,
Kolhapur.

Subject: Request to conduct 1 day seminar on "Career Opportunities In Mutual Fund Industry" on Tuesday 29th July 2025 for MBA student.

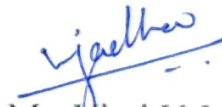
Respected Sir,

The Department of Management Studies has planned a 1 day seminar on "Carrier Opportunities on Mutual Fund" for MBA students on **Tuesday, 29th July 2025**. The resource person is Mr. Ashish Shivaji Patil. The Resource person's remuneration for the event is Rs. One Thousand Five Hundred only. Through expert guidance from the resource person, students will get to know the career opportunities in Mutual Fund.

We request your kind permission to conduct the above mentioned activity.

Thanking You.

Yours Sincerely,


Mr. Viraj V Jadhav

Allowed
PE
21-7-2025

Brief Summary

Topic: Career Opportunities in Mutual Fund and Examination Details

Date: 29th July 2025

Audience: MBA Students

Speaker: Mr. Ashish Shivaji Patil & Pradeep Shamrao Patil

Designation: Director & Financial Advisor, Brightstone Wealth Pvt. Ltd., Kolhapur

A guest lecture on "*Career Opportunities in Mutual Funds*" was conducted on **29th July 2025** with the objective of providing students with in-depth knowledge about the mutual fund industry, its functioning, growth prospects, and the diverse career paths it offers. The session was delivered by **Mr. Ashish Patil**, an experienced professional in the field of finance and investments, with years of experience in the mutual fund and asset management sectors.

This interactive and informative session aimed to bridge the gap between classroom learning and industry expectations by exposing students to real-world insights and career planning advice specific to mutual funds.

Mr. Ashish Patil began the session by explaining the concept of mutual funds, using relatable examples to make students understand how mutual funds pool money from various investors and invest it across diverse securities such as stocks, bonds, and other assets. He emphasized the role of fund managers in making investment decisions and highlighted the regulatory framework under SEBI (Securities and Exchange Board of India) that ensures transparency and investor protection in mutual fund operations. He categorized mutual funds into equity funds, debt funds, hybrid funds, and solution-oriented schemes, and explained their objectives, risk profiles, and return expectations.

The speaker then elaborated on the growth of the mutual fund industry in India, noting how increasing financial literacy, digital adoption, and favourable government policies have led to a surge in Assets under Management (AUM) in recent years. He shared data showing that more than 15 crore mutual fund accounts now exist in India, demonstrating the rising trust and participation of retail investors. The primary aim of this session was to give students a practical understanding of the mutual fund industry, various career paths available, and the examinations required to become a certified mutual fund distributor or financial advisor. Mr. Patil shared several case studies and success stories of young professionals who have built thriving careers in mutual fund advisory and distribution.

At the end of the session 10 to 15 minutes are allotted for a Q&A round where students raised queries about: Career growth in AMC companies, Internship opportunities, Average salary packages in various roles, Differences between working in a bank-based distributor vs. independent financial advisor. Session is concluded With a Vote of thanks by the faculty of MBA department Thanking Resource Persons for sharing Their Expertise and Valuable Experiences with our MBA Students.

Photos



Mr. Viraj Jadhav ,HOD MBA department Inaugurating the Guest Lecturer in the presence of Resource Persons ,Faculties and Students of MBA II Year



Mr. Ashish S Patil Delivering His Expertise to MBA Students



Lecture at its peak



Vote of Thanks



ज्ञान विज्ञान आणि सुसंस्कारांच्या माध्यमातून शिक्षण प्रसार - शिक्षणमहातीर्थ डॉ. कव्हाजी साळुंके
Shri Swami Vivekanand Shikshan Sanstha, Kolhapur.

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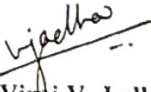
Date: 26/07/2025

Notice

This is to inform you that a Seminar has been scheduled for the second year students of MBA. The details are as follows:

- **Day and Date:** Tuesday, 29th July 2025
- **Time:** 11.00 am
- **Venue:** MBA Department, Classroom No: 511
- **Topic/Theme:** Carrier Opportunities on Mutual Fund
- **Resource Person/Company:** Mr. Ashish Shivaji Patil, Director & Financial Advisor, Brightstone Wealth Pvt. Ltd.

Attendance is mandatory for all students of MBA Second year. Ensure that you report on time.


Mr. Viraj V. Jadhav

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DEPARTMENT OF M. B. A.
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Department of Management Studies

SEMINAR ON "CAREER OPPORTUNITIES IN MUTUAL FUND"

ATTENDANCE SHEET

Name of Activity	CONF.		
Resource Person	Mr. Ashish Shivaji Patel		
Day & Date	Tuesday	29/07/2025	
Program	MBA	Class	MBA II

Sr.no	Name of students	Roll no	Signature
01	Swaphil Baban Panit	41	
02	Pranav Umesh Misal	33	
03	Firdosh Saadik Khedik	23	
04	Sourabh Ravindra Bhosale	5	
05	Samiksha Anil Chavan	09	
06	Pooja Pandit Sutar	00	
07	Prasanna Prashant Mule	37	
08	Pranav Jeevan Mane	31	
09	Rohan Jitendra More	36	
10	Snehal Vijaykumar Patil	48	
11	Pallavi Dhanaji Desai	13	
12	Prachi Nitin Patil	45	
13	Sayali Sanjay Patil	47	
14	Ujjwala Manuti Chougule	12	
15	Sudeshan Sachin Yadav	64	
16	Rupam Rajkumar Ghad	15	
17	Sandip Suresh Rajale	17	
18	Jyoti Sanjay Satwekar	57	
19	Vrushali Magnath Mali	29	
20	Rutuja Anil Ingale	18	
21	Mrudula Maruti Powar	53	
22	Swati Sanjay Chougule	11	
23	Amruta Prakash Tiprekar	62	
24	Srushti Anil Patil	49	
25	Yashvardhan Vitthal Mane	32	
26	Siddhesh Mahesh Chavan	10	
27	Atharv Anil Khot	24	
28	Prasad Santosh Sutar	61	
29	Yash Sandip Patil	50	
30	Koushal Kiran Mohite	35	
31	Sudesh Kiran Dhure	14	

H.S.C./ 1074/R-1/DT : 8-8-1976
23-09-002
No. 27341301006
C-11059

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Estd.: June 1964

Shri Swami Vivekanand Shikshan Sanstha's
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2130, 'E' ward, Tarabai Park, Kolhapur, Tal. Karveer, Dist. Kolhapur -416003
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Parliamentary Affairs

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M.Sc.,B.Ed.

Principal
Dr. R. R. Kumbhar
M.Sc.,M.Phil.,Ph.D.

Ref. No. VCK/

Date : 29/07/2025

To,
Mr. Pradeep Shamrao Patil
Director and Financial Advisor,
Brightstone Wealth Pvt. LTD,
Kolhapur

Subject: Thanking letter for conducting One Day Seminar on “Career Opportunities In Mutual Fund Industry”.

Respected Sir,

We are writing to express our heartfelt gratitude for accepting our invitation to conduct One day workshop on “Career Opportunities in Mutual Fund Industry” organized on **Tuesday, 29Th July 2025**.

The workshop was highly engaging, and our students greatly benefited from your insights and experiences. We appreciate the time and effort you took to prepare and deliver the session

Once again, thank you for your participation and support. We look forward to future collaborations and opportunities to work together.

Please accept our sincere appreciation.

Received
Pradeep S. Pownar.

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Ref. No. VCK/

Date : 21/07/2025

To,
Mr. Pradeep Shamrao Patil
Director and Financial Advisor,
Brightstone Wealth Pvt. LTD,
Kolhapur.

Subject: Invitation as a resource person for One Day Seminar on
"Career Opportunities in Mutual Fund Industry".

Respected Sir,

It is an immense pleasure to invite you as an eminent and distinguished resource person on behalf of Department of Management Studies for One Day Seminar on "Career Opportunities in Mutual Fund Industry". The session is scheduled on **Tuesday, 29th July 2025.**

We hope that you will consider this invitation as our personal request and will depute your expertise and proficiency to all students who will attend this session as participants.

Thanking You.

Received
(Pradeep S. Patil)

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